

The Directors
Heron UK Bidco Limited ("**Bidco**")
72 Welbeck Street,
London,
W1G 0AY,
United Kingdom

The Directors
Providence Equity Partners L.L.C. ("**Providence**")
50 Kennedy Plaza
Providence
RI 02903
United States

5 April 2023

Dear Sirs,

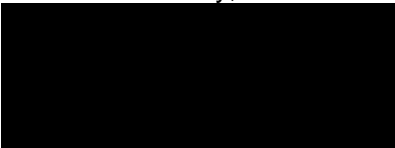
Recommended cash acquisition of Hyve Group plc by Bidco, a company controlled by funds advised by Providence and its affiliates (the "Transaction")

We refer to the scheme document to be issued under Part 26 of the Companies Act 2006 (the "**Scheme Document**"), expected to be released on or around 5 April 2023, in connection with the Transaction.

We hereby give our consent to the inclusion in the Scheme Document of references to our name in the form and context in which it appears.

This letter is for your information and should not be relied upon by any other person.

Yours faithfully,



For and on behalf of
Perella Weinberg UK Limited