

Strictly Private and Confidential

The Directors
Hyve Group plc
2 Kingdom Street
London
W2 6JG

5 April 2023

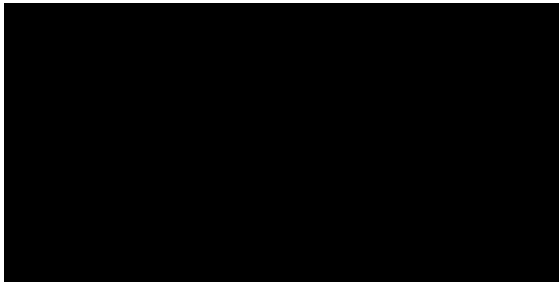
Dear Sirs/Madams,

Recommended cash acquisition of Hyve Group plc (the "Company") by Heron UK Bidco Limited, a company controlled by funds advised by Providence Equity Partners L.L.C. and its affiliates (the "Recommended Cash Acquisition")

We refer to the scheme document to be published on or around 5 April 2023 in relation to the Recommended Cash Acquisition (the "Scheme Document").

We hereby consent to the publication of the Scheme Document with the inclusion therein of the references to Numis Securities Limited in the form and context in which they appear.

Yours faithfully,

A large black rectangular redaction box covering the signature area.

Numis Securities Limited