

5 April, 2023

The Directors  
Hyve Group plc  
2 Kingdom Street  
London  
England  
W2 6JG

**Scheme Document Consent Letter**

Ladies & Gentlemen,

**Recommended cash acquisition of Hyve Group plc (“Hyve”) by Heron UK Bidco Limited (“BidCo”), a newly incorporated entity controlled by funds advised by Providence Equity Partners L.L.C. and its affiliates.**

We refer to the scheme document (the “**Scheme Document**”) to be sent to Hyve shareholders on or around 5 April 2023 in connection with the recommended acquisition of the entire issued and to be issued ordinary share capital of Hyve by BidCo, by way of a scheme of arrangement under Part 26 of the Companies Act 2006.

We attach, for the purposes of identification, a copy of the Scheme Document in substantially final form.

We hereby consent to the inclusion in the Scheme Document of references to our name in the form and context in which they appear in the attached draft.

This letter is for information only and should not be relied upon by any other person.

Yours faithfully,

**MOELIS & COMPANY UK LLP**

