



STRICTLY PRIVATE AND CONFIDENTIAL

5 April 2023

The Directors
Hyve Group PLC
The Studios, 2 Kingdom St,
London
W2 6JG

Dear Sirs,

Recommended cash offer for Hyve Group PLC by HERON UK BIDCO LIMITED

We refer to the scheme document (the "Scheme Document") to be posted to Hyve Group PLC shareholders on or around 5 April 2023, and the announcement associated with the publication of the Scheme Document (the "Announcement") in relation to the recommended offer by HERON UK BIDCO LIMITED to acquire all of the issued and to be issued ordinary share capital of Hyve Group PLC.

We hereby confirm that we have given and not withdrawn our consent to the publication of the Scheme Document and the Announcement with the inclusion of references to our name in the form and context in which each such reference appears.

We also confirm that we consent to this letter being made available for inspection in accordance with the City Code on Takeovers and Mergers.

Yours faithfully,

GOLDMAN SACHS INTERNATIONAL

