



The Directors
Heron UK Bidco Limited
72 Welbeck Street
London
W1G 0AY

5 April 2023

Dear Sir/Madam,

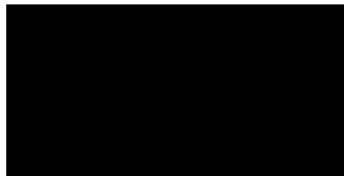
Publication of the Scheme Document for the recommended cash offer made by Heron UK Bidco Limited (“Bidco”) for the entire issued and to be issued share capital of Hyve Group plc (“Hyve”) (the “Scheme Document”)

We refer to the recommended cash offer made by Bidco for the entire issued and to be issued share capital of Hyve announced on 15 March 2023 and the related Scheme Document to be published on or around 5 April 2023.

We hereby confirm that we have given and not withdrawn our consent to the publication of the Scheme Document with the inclusion of the references to our name in the form and context in which they appear.

This letter is for your information only and should not be relied upon by any other person.

Yours faithfully,



For and on behalf of Merrill Lynch International