

Strictly Private and Confidential

The Directors
Hyve Group plc
2 Kingdom Street
London
W2 6JG

5 April 2023

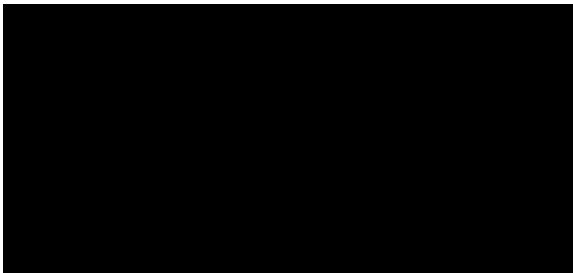
Dear Sirs/Madams,

Recommended cash acquisition of Hyve Group plc (the "Company") by Heron UK Bidco Limited, a company controlled by funds advised by Providence Equity Partners L.L.C. and its affiliates (the "Recommended Cash Acquisition")

We refer to the letters to be sent by the Company on or around 5 April 2023 to participants in the Company share schemes and to Company option holders in relation to the Recommended Acquisition and in accordance with Rule 15 of the City Code on Takeovers and Mergers (the "Rule 15 Letters").

We hereby consent to the publication of the Rule 15 Letters with the inclusion therein of the references to Numis Securities Limited in the form and context in which they appear.

Yours faithfully,



Numis Securities Limited