



**STRICTLY PRIVATE AND CONFIDENTIAL**

5 April 2023

The Directors  
Hyve Group PLC  
The Studios, 2 Kingdom St,  
London  
W2 6JG

Dear Ladies and Gentlemen,

**Recommended cash offer for Hyve Group PLC by HERON UK BIDCO LIMITED (“Acquisition”)**

We write to you regarding the letters to be sent to holders of options under Hyve Group PLC’s employee share plans in accordance with Rule 15 of the Takeover Code on or around 5 April 2023 (the “Award Letters”) in connection with the Acquisition, copies of which are attached hereto.

We consent to the issue of the Award Letters with the inclusion therein of references to its name in the form and context in which they appear.

Yours faithfully,

**GOLDMAN SACHS INTERNATIONAL**

