

The Directors  
Heron UK Bidco Limited ("**Bidco**")  
72 Welbeck Street,  
London,  
W1G 0AY,  
United Kingdom

The Directors  
Providence Equity Partners L.L.C. ("**Providence**")  
50 Kennedy Plaza  
Providence  
RI 02903  
United States

14 March 2023

Dear Sirs,

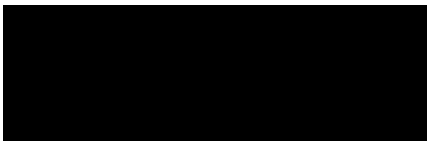
**Recommended cash acquisition of Hyve Group plc by Bidco, a company controlled by funds advised by Providence and its affiliates (the "Transaction")**

We refer to the announcement to be issued under Rule 2.7 of the City Code on Takeovers and Mergers (the "**Announcement**"), expected to be released on or around 15 March 2023, in connection with the Transaction.

We hereby give our consent to the inclusion in the Announcement of references to our name in the form and context in which it appears.

This letter is for your information and should not be relied upon by any other person.

Yours faithfully,



For and on behalf of  
**Perella Weinberg UK Limited**