

***Strictly Private and Confidential***

Hyve Group plc  
2 Kingdom Street  
London  
W2 6JG

15 March 2023

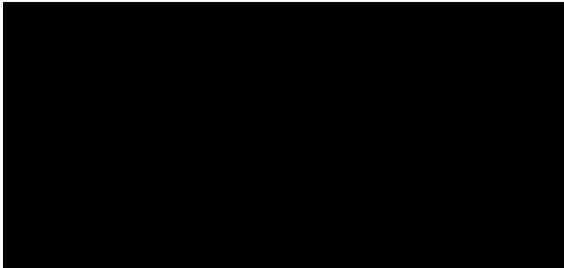
Dear Sir/Madam,

**Recommended cash offer for the entire issued and to be issued share capital of Hyve Group plc (the "Company") by Heron UK Bidco Limited, a newly incorporated entity formed by funds advised by Providence Equity Partners LLC (the "Transaction")**

We refer to the announcement pursuant to Rule 2.7 of the City Code on Takeovers and Mergers to be issued by the Company on or around the date of this letter in connection with the Transaction (the "Announcement").

We hereby confirm that we have given and not withdrawn our consent to the inclusion of the references to Numis Securities Limited's name in the form and context in which they are included in the Announcement.

Yours faithfully,



Managing Director, Investment Banking  
Numis Securities Limited