

Strictly Private and Confidential

Hyve Group plc
2 Kingdom Street
London
W2 6JG

25 April 2023

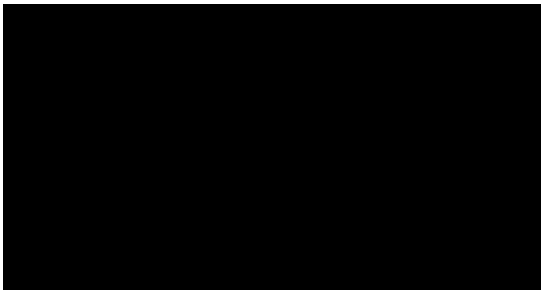
Dear Sir/Madam,

Recommended cash acquisition of Hyve Group plc (the "Company") by Heron UK Bidco Limited, a company controlled by funds advised by Providence Equity Partners L.L.C. and its affiliates (the "Recommended Cash Acquisition")

We refer to the announcement to be issued by the Company on or around the date of this letter in relation to the Recommended Cash Acquisition (the "Announcement").

We hereby confirm that we have given and not withdrawn our consent to the inclusion of the references to Numis Securities Limited's name in the form and context in which they are included in the Announcement.

Yours faithfully,



Numis Securities Limited