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April 25, 2023

The Directors
Hyve Group plc
2 Kingdom Street
London
England
W2 6JG

Increased and Final Offer Consent Letter

Ladies & Gentlemen,

Recommended cash acquisition of Hyve Group plc ("Hyve") by Heron UK Bidco Limited ("BidCo"), a newly incorporated entity controlled by funds advised by Providence Equity Partners L.L.C. and its affiliates.

We refer to the increased and final offer (the "**Increased and Final Offer**") in connection with the recommended acquisition of the entire issued and to be issued ordinary share capital of Hyve by BidCo, by way of a scheme of arrangement under Part 26 of the Companies Act 2006.

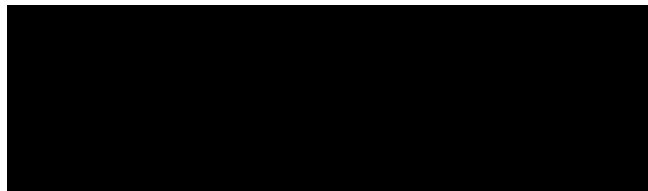
We attach, for the purposes of identification, a copy of the Increased and Final Offer in substantially final form.

We hereby consent to the inclusion in the Increased and Final Offer of references to our name in the form and context in which they appear in the attached draft.

This letter is for information only and should not be relied upon by any other person.

Yours faithfully,

MOELIS & COMPANY UK LLP



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