



**STRICTLY PRIVATE AND CONFIDENTIAL**

25 April 2023

The Directors  
Hyve Group PLC  
The Studios, 2 Kingdom St,  
London  
W2 6JG

Dear Sirs,

**Recommended increased and final offer for Hyve Group PLC by Heron UK Bidco Limited, w a newly incorporated entity formed by funds advised by Providence Equity Partners L.L.C. (“Providence”) of 121 pence per share (the “Increased and Final Offer”)**

We refer to the announcement to be released on or around 25 April 2023 in connection with the Increased and Final Offer (the “Announcement”).

We hereby confirm that we have given and not withdrawn our consent to the issue of the Announcement with the inclusion therein of references to our name in the form and context in which they appear.

We also confirm that we consent to this letter being made available for inspection in accordance with the City Code on Takeovers and Mergers.

Yours faithfully,

GOLDMAN SACHS INTERNATIONAL

