

Deutsche Bank AG, London Branch  
Winchester House  
1 Great Winchester Street  
London EC2N 2DB  
United Kingdom

15 March 2023

**STRICTLY PRIVATE & CONFIDENTIAL**

The Directors

Providence Equity Partners LLC ("**Providence**")  
50 Kennedy Plaza, Providence, RI 02903, United States

Dear Sirs / Madams,

**Letter of Consent**

**Acquisition of Hyve Group plc ("**Hyve**") by Providence**

We refer to the announcement to be issued on or around 15 March 2023 by Providence in connection with the possible acquisition (the "**Acquisition**") of the entire issued and to be issued share capital of Hyve (the "**Rule 2.7 Announcement**").

We hereby confirm that we have given and not withdrawn our consent to the inclusion of our name and references thereto in the form and context in which they appear in the Rule 2.7 Announcement, a final draft of which is attached to this letter initialled by us for identification.

Deutsche Bank AG, a corporation domiciled in Frankfurt am Main, Germany, operating in the United Kingdom under branch registration number BR000005, acting through its London branch at Winchester House, 1 Great Winchester Street, London EC2N 2DB ("**Deutsche Bank**") is acting for Providence and Heron UK Bidco Limited and no other person in connection with the matters referred to in the Rule 2.7 Announcement and will not be responsible to any person other than Providence and Heron UK Bidco Limited for providing the protections offered to clients of Deutsche Bank nor for providing advice in relation to any matter referred to in the Rule 2.7 Announcement. Deutsche Bank has not given, and should not be construed to have given, any legal, regulatory, accounting, actuarial, taxation or other specialist non-financial advice to any person in connection with any of the transactions (including, without limitation, the Acquisition contemplated by, or any of the documents described in, the Rule 2.7 Announcement. While Deutsche Bank has consented to the inclusion of its name in the Rule 2.7 Announcement in the form and context in which it appears, it has made no representation (express or implied) as to the merits of any of the transactions (including, without limitation, the Acquisition) contemplated by, or any of the documents described in, the Rule 2.7 Announcement.

We hereby also consent to this letter being made available for public inspection.

Your faithfully,

For and on behalf of **Deutsche Bank AG, London Branch**

