

NS Miscellaneous

CANCELLATION OF LISTING ANNOUNCEMENT

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23 May 2023

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FOR IMMEDIATE RELEASE

23 May 2023

RECOMMENDED CASH ACQUISITION

of

HYVE GROUP PLC

by

HERON UK BIDCO LIMITED

(a company controlled by funds advised by Providence Equity Partners L.L.C. and its affiliates)

**to be effected by means of a Scheme of Arrangement
under Part 26 of the Companies Act 2006**

CANCELLATION OF LISTING AND TRADING OF HYVE SHARES

Further to the announcement made by Hyve Group plc ("**Hyve**") on 22 May 2023 regarding the suspension of listing and dealings in Hyve Shares, Hyve is pleased to announce that, following an application by Hyve, the Financial Conduct Authority has cancelled the listing of Hyve Shares on the premium listing segment of the Official List and the London Stock Exchange has cancelled the trading of Hyve Shares on its Main Market for listed securities, in each case with effect from 8:00 a.m. today.

All references to times in this announcement are to London time.

Defined terms used but not defined in this announcement have the meanings set out in the Scheme Document dated 5 April 2023.

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Publication on website

This announcement and the documents required to be published pursuant to Rule 26.1 of the Code will be available free of charge, subject to certain restrictions relating to persons resident in Restricted Jurisdictions, on Hyve's website at <https://hyve.group/Investors> and on Bidco's website at www.provequity.com/hyvegroupplc by no later than 12.00 p.m. on the Business Day following the date of publication of this Announcement.

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